

Who are Countrywide Tax & Trust Corporation Ltd?



Countrywide Tax & Trust Corporation Limited is an established company providing Legal Services, Probate, Professional Executor and Trustee Services, and is part of a group of companies providing advice in all aspects of Estate Planning and Asset Protection.

Based in the heart of Warwickshire, we have a network of fully qualified Consultants throughout England, Scotland, Wales and Northern Ireland.

So whether you need a simple Will, advice on protecting your home from Care, or have more complex issues, including Mitigating Tax, we can provide you with the perfect solution to achieve your aspirations.

In Detail

Countrywide holds the status of a Tax and Trust Corporation. Being awarded this status means that Countrywide is a business organised specifically for entering into fiduciary relationships with individuals, or organisations.

We can act as an Executor, Attorney, or Trustee in the Administration of Custodial Arrangements, Estates and Trust Funds.

Our Company Directors are full members of STEP (Society of Trust and Estate Practitioners). STEP is the leading International Society for people providing advice in the area of Wills, Trusts and Taxation. The majority of staff are Associate Members of STEP.

We endeavour to recruit staff with relevant backgrounds to our industry requirements, with many of our staff holding degrees and other professional qualifications. We also employ Solicitors, Lawyers and a Licensed Conveyancer.

No matter how complicated the Estate our expertise ensures that we find the optimum planning solution. All our Products & Services are competitively priced, yet still tailor made to suit your individual situations and needs.

Cutting Edge Strategies

- Asset Protection against:
- Divorce/Separation/Creditors & Bankruptcy
- Marriage After Death/Generational IHT
- Business Succession
- Taxation
- Care Planning

Wills | Trusts | Lasting Powers of Attorney | Professional Trustees | Professional Executors Probate Service | Deeds of Variation | Funeral Plans Conveyancing | Deeds of Severance | Trust of Land Business Succession | Cross Option Agreements | Tax Advice | Estate Planning Reports | Prenuptial Agreements

Our Directors

Our Directors are all **full members of the Society of Trust and Estate Practitioners (STEP)** and have completed the **STEP Diploma**. **STEP is the leading international association for Practitioners giving advice in the area of Wills, Trusts and Estates.**

Clive Ponder BSc CEng FIMMM TEP and **Bob Massey BSc DipPFS TEP** are our Company Directors. **Charlotte Ponder LL.B (Hons) TEP** is our Legal Director and she previously trained and qualified as a Lawyer. She is also a member of the **FLBA** and **CHBA**. **Spencer Tattam BA (Hons) DipPFS TEP** is our Technical Director. Bob and Spencer are both **IFAs** qualified to DipPFS level.



**Clive Ponder BSc
CEng FIMMM TEP**
Company Director



**Bob Massey
BSc DipPFS TEP**
Company Director



**Charlotte Ponder
LL.B (Hons) TEP**
Legal Director



**Spencer Tattam
BA (Hons) DipPFS TEP**
Technical Director

Our Senior Legal Staff



Andrew Drakes TEP is a **full member of STEP** and has completed the **STEP Diploma**.



Lucy Towey DipPFS TEP is a **full member of STEP** and has completed the **STEP Diploma**. She is also an **IFA** qualified to **DIP PFS** level.



Suki Dhinsa, Licensed Conveyancer. A fully qualified Licensed Conveyancer and Commissioner for Oaths. She has been in a private practice for over 20 years before joining Countrywide.



Heather Bacon-Campbell LL.B (Hons), Solicitor (124179). A Solicitor who has spent over 30 years in a private practice both in High Street firms and in house. Her degree is in Law.



Kerry Murphy GCILEx, Technical Help Advisor. A Graduate member of CILEx and a STEP Associate.

For more information please call us on
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